

Indian Institute of Information and Technology Bhagalpur



REQUEST FOR PROPOSAL (RFP)
for
EMPANELMENT OF CHARTERED ACCOUNTANT FIRM

Tender No.: IITBH/REG/CA/498/2023/01/63, Dated:16/05/2023

Indian Institute of Information and Technology Bhagalpur
BCE Campus, Sabour, Bhagalpur, Bihar, 813210

DISCLAIMER

The information contained in this Request for Proposal document (the “RFP”) or subsequently provided to Applicant(s), whether verbally or in documentary or any other form, by or on behalf of the Institute is provided to Applicant(s) on the terms and conditions set out in this RFP and such other terms and conditions subject to which such information is provided.

This RFP is not an agreement and is neither an offer nor invitation by the Institute to the prospective Applicants or any other person. The purpose of this RFP is to provide interested parties with information that may be useful to them in the formulation of their application for qualification and thus selection pursuant to this RFP (the “Application”). This RFP includes statements, which reflect various assumptions and assessments arrived at by the Institute in relation to the work/s. Such assumptions, assessments and statements do not purport to contain all the information that each Applicant may require. This RFP may not be appropriate for all persons, and it is not possible for the Institute to consider the objectives, financial situation and particular needs of each party who reads or uses this RFP. The assumptions, assessments, statements, and information contained in this RFP may not be complete, accurate, adequate, or correct. Each Applicant should, therefore, conduct its own investigations and analysis and should check the accuracy, adequacy, correctness, reliability and completeness of the assumptions, assessments, statements, and information contained in this document and obtain independent advice from appropriate sources.

Information provided in this RFP to the Applicant(s) is on a wide range of matters, some of which may depend upon interpretation of law. The information given is not intended to be an exhaustive account of statutory requirements and should not be regarded as a complete or authoritative statement of law. The Institute accepts no responsibility for the accuracy or otherwise for any interpretation or opinion on law expressed herein.

IIIT Bhagalpur makes no representation or warranty and shall have no liability to any person, including any Applicant or Bidder, under any law, statute, rules or regulations or tort, principles of restitution or unjust enrichment or otherwise for any loss, damages, cost or expense which may arise from or be incurred or suffered on account of anything contained in this RFP or otherwise, including the accuracy, adequacy, correctness, completeness or reliability of the RFP and any assessment, assumption, statement or information contained therein or deemed to form part of this RFP or arising in any way with selection of Applicants for participation in the Bidding Process.

IIIT Bhagalpur also accepts no liability of any nature whether resulting from negligence or otherwise howsoever caused arising from reliance of any Applicant upon the statements contained in this RFP.

IIIT Bhagalpur may, in its absolute discretion but without being under any obligation to do so, update, amend or supplement the information, assessment or assumptions contained in this RFP.

The issue of this RFP does not imply that the Institute is bound to select and shortlist Applications and the Institute reserves the right to reject all or any of the Applications or Bids without assigning any reasons whatsoever.

The Applicant shall bear all its costs associated with or relating to the preparation and submission of its Application or any other costs incurred in connection with or relating to its Application. All such costs and expenses will remain with the Applicant and the Institute shall not be liable in any manner whatsoever for the same or for any other costs or other expenses incurred by an Applicant in preparation or submission of the Application, regardless of the conduct or outcome of the Bidding Process.

Important Dates & Information

Department Name	Indian Institute of Information and Technology Bhagalpur
Name of work	Empanelment of Chartered Accountant Firm
Venue	IIIT Bhagalpur
Joint Venture/Consortium	Not Allowed
Bid Document Fee	INR 500/- (Rupees Five Hundred Only) Non-refundable in form of Demand Draft in favor of “ IIIT Bhagalpur” payable at Bhagalpur.
Earnest Money Deposit (EMD)	INR 10,000/- (Rupees Ten Thousand Only) refundable in form of Demand Draft in favor of “ IIIT Bhagalpur” payable at Bhagalpur.
Pre-Bid Meeting	25th May 2023 at 11:00 AM at the office of Administrative Building, IIIT Bhagalpur
Last Date and time of Submission of Bids	6th June 2023; 05:00 PM
Date and Time of Opening Technical bid	7th June 2023; 11:00 AM
Date and Time of Opening Financial bid	8th June 2023; 11:00 AM
Submission of bid documents etc.	Submission of all bid related documents in the office of Registrar Incharge, Indian Institute of Information and Technology Bhagalpur, BCE Campus, Sabour, Bhagalpur, Bihar, 813210

INTRODUCTION

1. REQUEST FOR PROPOSAL

- I. Invitation for Engagement of Chartered Accountant Firm for Assistance in preparation of Annual Accounts and Internal Auditing, Management Consultancy of Financial Management such as Filing of GST, TDS and Professional Tax Return including revised return if any etc.
- II. IIIT BHAGALPUR invites detailed proposals from Chartered Accountants firm. The Scope of Services forming part of the Assignment has been set out in the RFP.
- III. The Proposals would be evaluated on the basis of the evaluation criteria set out in this RFP (“Evaluation Criteria”) to identify the successful Bidder for the Assignment (“Successful Bidder”).

2. OBTAINABILITY OF RFP DOCUMENT

The RFP would be available at the CPP Portal and Institute website. It may be noted that all subsequent notifications, changes and amendments in the assignment / documents would be posted only on the CPP Portal and Institute website.

3. GENERAL INSTRUCTIONS

- I. The language of the Bid and related documents and correspondences shall be in English or Hindi language.
- II. The Bidder shall provide all the information sought under this RFP. IIIT BHAGALPUR will evaluate only those Bids that are received in the required formats and complete in all respects.
- III. **The Bid shall be typed or written in indelible ink and signed by the Authorized signatory of the Bidder who shall also initial each page.** All the alterations, omissions, additions or any other amendments made to the Bid shall be initiated by the person(s) signing the Bid.
- IV. The Bidder should be a Partnership/Proprietorship/LLP firm having head office at Bhagalpur district.
- V. The Bidder shall be responsible for all costs associated with the preparation of its Bid and its participation in the bidding process. The IIIT BHAGALPUR, Bihar will not be responsible nor in any way liable for such costs, regardless of the conduct or outcome of the bidding process.
- VI. The IIIT BHAGALPUR, Bihar may modify the RFP by issuing an Addendum before Due Date. Any Addendum thus issued shall be part of the RFP and shall be posted on the CPP Portal and Institute website. IIIT BHAGALPUR, Bihar will assume no responsibility for receipt of the Addendum.
- VII. Bidders must have work experience of minimum experience of last 05 years in auditing of NIT's / IIT's / IIIT's / Central University / Govt./ PSU organizations.

- VIII. Bidders must be a CAG Empaneled Firm for the year 2021-22 onwards.
- IX. Bidders minimum average annual turnover of last three years (FY 19-20, 20-21 and 21-22) of the CA firm should not be below Rs. 30 Lacs.
- X. The IIIT BHAGALPUR, Bihar shall not be liable for any omission, mistake, or error on the part of the Bidder in respect of any of the above or on account of any matter or thing arising out of or concerning or relating to the RFP, the bidding documents, or the bidding process, including any error or mistake therein or in any information or data given by the IIIT BHAGALPUR, Bihar.
- XI. Bidders are advised to attend pre-bid meeting, as per the mentioned schedule.
- XII. Bidders will not be permitted to alter or modify their bids once submitted.

4. SCOPE OF THE WORK

Category – I - Engagement of Chartered Accountant Firm for Assistance in preparation of Annual Accounts and Internal Auditing.

- a) Assistance in preparation of annual account for financial year 2022-23 onwards of IIIT Bhagalpur.
- b) Ensuring accuracy of Books of Accounts, files, bank reconciliation statements, stock register, Assets register (consumable and non-consumable), salary register.
- c) Assistance in reconciliation of trial balances schedules and bank accounts & preparation of Final Accounts as prescribed by MoE/Dept. of Education.
- d) Checking of day to day financial transactions so as to ensure compliances related to General Financial Rules (GFR), Accounting Standards, Correct classification of expenses, use of correct ledger and cost center in accounting, Arithmetical Accuracy.
- e) Assistance in preparation of replies to Govt. Audit observations and accounting action thereof.
- f) Assistance in reconciliation of Fee receipt and other dues from student, release of Assistantship and Caution Money.
- g) Submission of Audit Report for each quarter by the end of subsequent month and Internal Audit Report by 30th April after necessary rectification of accounting action on observations in the quarterly reports.
- h) Assistance in preparation of Capital & Revenue Expenditure, NPS, including checking of vouchers, accounting transactions, cash/bank balances, investment, trial balance etc.
- i) Internal Audit for the financial year 2022-23 onwards of IIIT Bhagalpur.
- j) Chartered accountant firm should ensure compliance with Govt. rules.
- k) Review audit of Employee related claims like TA/DA, Medical Reimbursements, LTC, Children Education, etc. Review/ audit for Payment of Salary, superannuation benefits, Pensions etc.

Category – II - Engagement of Chartered Accountant Firm for Management Consultancy of Financial Management such as Filing of GST, TDS and Professional Tax Return, Professional advice in respect of compliance with tax laws etc.

- a) Professional advice in respect of Management Consultancy of Financial Management such as compliance with tax laws, filing of returns thereof, Income tax calculation, TDS matters, GST Matters, Professional Tax and also revised return if any.

5. GENERAL TERMS AND CONDITIONS

1. IIIT Bhagalpur reserves the right not to accept bid(s) from any chartered accountant firm resorting to unethical practices or on whom investigation / enquiry proceedings have been initiated by Government investigating Agencies, Vigilance Cell.
2. IIIT Bhagalpur is not bound to accept the lowest bidder or to assign any reason for non-acceptance. IIIT Bhagalpur reserves its right to accept the bid in part or in full. Conditional bids will be rejected outright.
3. IIIT Bhagalpur reserves the right to summarily reject an offer received from any chartered accountant firm, without any intimation to the bidder(s).
4. IIIT Bhagalpur reserves the right to withdraw / cancel the bid document partially or completely at any stage.
5. The bidders are advised to go through the tender documents and understand the terms and conditions specified therein before submitting the tender.
6. Authority to sign: - All the documents must be duly signed by the bidder. All the partners of the partnership firm or any partner of the firm should sign in this case. A certified copy of the partnership deed of the firm should be furnished.
7. The bidder should sign and stamp each page of the tender document as a token of having read and understood the terms & conditions contained therein and submit the same along with the bid.
8. Validity of offer: Bidder shall agree to keep the tender open for 120 days from the due date of submission thereof and not to make any modifications in its terms and conditions.
9. Opening of the tender: Bids will be opened by a committee duly constituted by the Institute competent authority for this purpose at the appointed date, time and place.
10. Tender document should consist of Registration No., PAN No., GST No., Documentary proof of each should be submitted.
11. Firm should submit a declaration stating that the firm or its subsidiaries has not been blacklisted by any academic institutions/reputed organizations or institutions.
12. The contract shall be valid initially for 01 year, i.e. financial year 2022-23 for Category-I and financial year 2023-24 for Category-II. On satisfactory performance, the contract may be extended on yearly basis for a period of two years on the same terms and conditions under both categories. The terms and conditions of the contract will be same in the extended period.

6. TERMINATION BY DEFAULT

IIIT Bhagalpur reserves the right to accept or reject any proposal, and to annul the bidding process and reject all proposals at any time prior to award of contract, without thereby incurring any liability to affected bidder(s) or any obligation to inform the affected bidder(s) of the grounds for Competent Authority's action.

7. ARBITRATION

In case of any dispute IIIT BHAGALPUR may appoint an arbitrator, which will be accepted by the agency / firm. The decision of the arbitrator will be final and binding on both the parties. The jurisdiction of the court will be Bhagalpur (Bihar).

8. SUBMISSION PROCEDURE

1. Bidders who wish to participate in this selection process will have to download the tender documents from CPP Portal.

Technical Bid: Bidders shall submit physically their bids in TWO SEPARATE PARTS in sealed envelopes super-scribed with due date, time, name of service and nature of bid.

PART 1- EMD and price of the Tender Document in a separate sealed envelope superscribed with the Tender advertisement no.

PART 2 – One copy of TECHNICAL BID complete with all technical and commercial details except the prices.

Financial Bid: Bidders shall submit their unconditional financial quote for their rendering of their services as per the scope of work in a SEPARATE SEALED ENVELOPE and super-scribed as FINANCIAL BID (inclusive of all taxes) (Annexure-7).

The envelopes containing Technical & Financial Bid of offer should be enclosed in a larger envelope duly sealed. All pages of the bid must be signed. Kindly submit technical bid documents by doing spiral binding and also mention page number in each of page.

2. Services offered should be strictly as per specifications mentioned in this Tender Document.
 - i. Once quoted, the Bidder shall not make any subsequent price changes, whether resulting or arising out of any technical/commercial clarifications sought regarding the bid, even if any deviation or exclusion may be specifically stated in the bid. Such price changes shall render the bid liable for rejection.

9. ELIGIBILITY CRITERIA

The Bidder fulfilling Eligibility criteria shall be shortlisted for Financial Stage. The bidder should be fulfilling the following conditions and must also submit documentary evidence in support of fulfillment of these conditions while submitting the technical bid.

Bids from consortiums and joint ventures are not allowed. Claims without documentary evidence will not be considered.

IIIT BHAGALPUR reserves the right to verify the claims made by the Bidders and to carry out the capability assessment of the Bidders and the IIIT BHAGALPUR's decision shall be final in this regard. IIIT BHAGALPUR may, in its absolute discretion, waive any of the conditions and/or requirements in the Tender in respect of any or all of the bidders.

Qualification Criteria for Bidders

Sr.	Qualification Criteria	Documentary Evidence
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1.	The CA firm should have minimum experience of 05 years in auditing of NIT's / IIT's / IIIT's / Central University / Govt./ PSU organizations. Note: Joint Venture and Consortium are not allowed	Work Order/ Work Completion certificate.
2.	The minimum average annual turnover of last three years (FY 19-20, 20-21 and 21-22) of the CA firm should not be below 30 Lacs.	CA's certificate /Audited Financial Report/ ITR Return Copy or CA certificate indicating minimum turnover.
3.	The bidder should be having PAN, GST numbers.	A copy of PAN & GST Registration Certificate.
4.	The Bidder should have a head office in the Bhagalpur District.	Proof of Head Office required.
5.	The bidder has to submit self-certified letter indicating that they have not been blacklisted by any government department, organization, and corporation	A Self-certified letter required.
6.	The bidder shall provide a valid EMD (refundable) acceptable to IIIT Bhagalpur. EMD deposit is Rs. 10,000/- has to be submitted along with bid documents.	EMD through Demand Draft in favor of "IIIT Bhagalpur". Payable at Bhagalpur
7.	History of Litigation	As per the format given in RFP
8.	CAG Empanelment Proof	Certificate Required
9.	CA Firm Registration Proof	Registration Certificate Required

10. FINANCIAL BID

Financial bids of technically eligible bidders shall be opened in the presence of qualified bidders who chose to be present. The technically eligible bidder offering **the best possible offer amount** (L1) to IIIT BHAGALPUR for the said work will be invited for negotiation and finalization of agreement.

Deduction

1. TDS for the purpose of Income Tax or as applicable from time to time.
2. TDS for the compliance of CGST Act-2017 or as applicable from time to time.

11. CONFIDENTIALITY

- a) The Partners and employee of the CA Firm shall not disclose/ divulge any proprietary or confidential information relating to assignment, the services or the information of the office of IIIT Bhagalpur without written consent of the Director of the Institute.
- b) The Firm shall not share the data/ information and analysis relating to IIIT Bhagalpur obtained during course of their assigned job, with unauthorized person or persons, entity or agency.

12. OBLIGATION OF IIIT BHAGALPUR

- a) Necessary records, files, space, computers, table etc. will be provided by the institute to

the CA firm.

- b) Instructions shall be given to concerned authorities and officers of the Institute to co-operate with the staff of CA firm for smooth functioning.
- c) In case of operational difficulties, the Registrar Incharge, IIIT Bhagalpur may take steps to remove such difficulties without materially altering the scope of work or terms and conditions.
- d) Institute will provide Day to day necessary stationary.

13. NUMBER OF PROPOSALS

Each Bidder shall submit only one (1) Proposal, in response to this RFP. Any Bidder who submits or participates in more than one Proposal shall be disqualified.

14. PROPOSAL PREPARATION COST

The Bidder shall be responsible for all costs associated with the preparation of its Proposal and its participation in the bidding process. IIIT BHAGALPUR will not be responsible or in any way liable for such costs, regardless of the conduct or outcome of the bidding process.

15. CLARIFICATIONS

A prospective Bidder requiring any clarification on the RFP may notify IIIT BHAGALPUR in writing or by facsimile to the competent authority of IIIT Bhagalpur, within such date as specified in the RFP. At its sole discretion, IIIT BHAGALPUR may upload its response to such queries on the website: <https://www.iiitbh.ac.in/tender>

16. AMENDMENTS TO RFP

- I. At any time prior to the Proposal Due Date, as indicated in the RFP Time Schedule, IIIT BHAGALPUR may, for any reason, whether at its own initiative or in response to clarifications requested by a Bidder, amend the RFP by the issuance of Addenda. Such Addenda would be posted only on the CPP Portal and Institute website.
- II. In order to afford Bidders reasonable time to take the Addendum into account, or for any other reason, IIIT BHAGALPUR may, at its discretion, extend the Proposal Due Date and notify it on CPP Portal and Institute website.

17. BIDDER'S RESPONSIBILITY

- I. The Bidder is expected to carefully examine the contents of all the documents provided. Failure to comply with the requirements of RFP shall be at the Bidder's own risk.
- II. It shall be deemed that prior to the submission of Proposal, the Bidder has:
 - a) made a complete and careful examination of terms & conditions/requirements, and other information set forth in this RFP document;
 - b) Received all such relevant information as it has requested from IIIT BHAGALPUR; and
 - c) Made a complete and careful examination of the various aspects of the Assignment.
- III. IIIT BHAGALPUR shall not be liable for any mistake or error by the Bidder in respect of the above.

18. CORRESPONDENCE/ENQUIRY

- I. All enquiries should be submitted to the following in writing /registered post / physical on or before the pre-bid date:

**Registrar Incharge, IIIT Bhagalpur,
BCE Campus, Sabour,
Bhagalpur – 813210
Email – registrar@iiitbh.ac.in**

- II. No interpretation, revision, or other communication from IIIT BHAGALPUR regarding this RFP is valid unless it is in writing and is signed by COMPETENT AUTHORITY of IIIT BHAGALPUR.

19. FORMAT AND SIGNING OF PROPOSAL

- I. Bidders would provide all the information as per this RFP and in the specified format. Competent Authority reserves the right to reject any Proposal that is not in the specified format.
- II. The Proposal and its copy shall be typed or printed and the Bidder shall initial each page. The person(s) signing the Proposal shall initial all the alterations, omissions, additions, or any other amendments made to the Proposal.

20. PROPOSAL DUE DATE

- I. Proposals should be submitted as per information provided;
- II. IIIT BHAGALPUR at its sole discretion; accept any Proposal(s) after Proposal Due Date. Any such Proposal/s accepted shall be deemed to have been received by the Proposal Due Date.

21. TEST OF RESPONSIVENESS

- I. Prior to evaluation of Proposals, IIIT BHAGALPUR will determine whether each Proposal is responsive to the requirements of the RFP. A Proposal shall be considered responsive if; it is received on the respective Proposal Due Date;
 - a) **It is accompanied with a non-refundable Bid Processing Fee.**
 - b) It is accompanied with the 'EMD' amount as set out in the RFP Document.
 - c) It is signed, sealed, and marked as stipulated in the RFP Document.
 - d) It contains the information and documents as requested in the RFP;
 - e) It contains information in the form and formats specified in the RFP;
 - f) It mentions the validity period as set out in this document;
 - g) It provides the information in reasonable detail. ("Reasonable Detail" means that, but for minor deviations, the information can be reviewed and evaluated by IIIT BHAGALPUR. Competent Authority reserves the right to determine whether the information has been provided in reasonable detail or not;
 - h) There are no inconsistencies between the Proposal and the supporting documents.
- II. A Proposal that is substantially responsive is one that conforms to the preceding requirements without material deviation or reservation. A material deviation or reservation is one which,
 - a) affects in any substantial way, the scope, quality, or performance of the Assignment,

- or
- b) limits in any substantial way, inconsistent with the RFP document, IIIT Bhagalpur's rights or the Bidder's obligations under the Agreement, or
 - c) Unfairly affects the competitive position of other Bidders presenting substantially responsive Proposals.

22. MODIFICATION/SUBSTITUTION/WITHDRAWAL OF PROPOSAL

- I. The Bidder may modify, substitute, or withdraw its Proposal after submission, provided that a written notice of the modification, substitution or withdrawal is received by IIIT BHAGALPUR before the Proposal Due Date. No Proposal shall be modified, substituted, or withdrawn by the Bidder after the Proposal Due Date.
- II. The modification, substitution or withdrawal notice shall be prepared, sealed, marked and delivered with outer envelopes additionally marked "MODIFICATION", "SUBSTITUTION" or "WITHDRAWAL", as appropriate.
- III. Withdrawal of a Proposal during the interval between the Proposal Due Date and expiration of the Proposal Validity Period would result in forfeiture of the Bid Security in accordance with this RFP.

23. DECLARATION OF SUCCESSFUL BIDDER

In case two or more bidders quote equal in financial bid, then the bidder having higher experience in the technical bid evaluation shall be declared successful and the process shall be at the discretion of the IIIT Bhagalpur.

24. PRE-BID CONFERENCE

- I. Pre-Bid Conference(s) of the Bidders shall be convened at the designated date, time and place.
- II. During the course of Pre-Bid Conference(s), the Bidders will be free to seek clarifications and make suggestions for consideration of the Authority. The Authority shall endeavor to provide clarifications and such further information as it may, in its sole discretion, consider appropriate for facilitating a fair, transparent and competitive Bidding Process.

25. TERM OF PAYMENT

- 1. All Payment dues to the Service Provider shall be made through NEFT/Account Payee
- 2. Fee will be paid under both the category on completion of jobs and submission of bill along with audit report or necessary documents for the concerned period.
- 3. For Category – I, quarterly payment may be done.

**FORMAT FOR COVERING LETTER-CUM-ASSIGNMENT
UNDERTAKING**

(On the Letterhead of the Bidder)

To,
Registrar Incharge, IIIT Bhagalpur,
BCE Campus, Sabour,
Bhagalpur – 813210

Ref: - Selection for Assistance in preparation of Annual Accounts and Internal Auditing, Management Consultancy of Financial Management such as Filling of GST, TDS and Professional Tax Return, Professional advice in respect of compliance with tax laws etc.

Sir,

We have read and understood the Request for Proposal (RFP) along with Draft Agreement in respect of the captioned Assignment provided to us by COMPETENT AUTHORITY of IIIT BHAGALPUR.

We hereby agree and undertake as under:

Notwithstanding any qualifications or conditions, whether implied or otherwise, contained in our Proposal we hereby represent and confirm that our Proposal is unqualified and unconditional in all respects and we agree to the terms of the proposed Agreement, a draft of which also forms a part of the RFP provided to us. We attach herewith all the necessary documents as required to state our Eligibility as per the givencriteria.

Name of the Bidder

Signature of authorized Signatory

Name of the authorized Signatory

Date: -

Encl :

DD for Bid Fees and Earnest Money Deposit as follows :

- I. Bid Fees DD no..... (Amount).....drawn on.....
- II. EMD DD no..... (Amount).....drawn on.....

(On the Letterhead of the Bidder)

1) Details of CA Firm:

1	Name of the CA Firm	
2	Official address of the firm with complete contact details	
	Telephone Number (s)	
	Mobile Number (s)	
	Email Address (s)	
3	Registration no of the firm	
4	PAN No. (copy enclosed)	
5	GST No. (copy enclosed)	
7	List of major Audit assignment handled during last 5 years	Refer to Annexure: 4
9	Signed copy of Scope of Work	

2) Detail of Partners (Status as on 31.03.2023)

Sl No.	Name and Contact Number	Membership No.	Designation	Qualification (ACA/FCA)	Date of joining the firm

3) Detail of staff members.

- a) No. of qualified employees:
- b) No of staff other than Qualified employees:

4) Status of firm

- a. CAG empanelled firm: Yes/No
- b. Category of firm as per ICAI norms:

Enclosures:

1. Status of the Firm on 31/03/2023 as per ICAI records.

2. Declaration about the truth and correctness of data submitted in the letter head of Firm.
3. Duly signed copy of the Scope of Work on a letter head of the firm / agency.
4. Details of rates / fee / remuneration on a separate letter head of the firm / agency.

for,

Name of the Firm: Chartered
Accountants

(CA.....)

Partner

Membership No:

Place:

Date

(On the Letterhead of the Bidder)

We hereby undertake to provide all the required services, as mentioned in the attached scope of work provide in Technical Bid as well as other documents communicated by IIIT Bhagalpur, if we are appointed.

for,

Name of the Firm: Chartered
Accountants

(CA.....)

Partner

Membership No:

Place:

Date

(On the Letterhead of the Bidder)

List of major auditing work carried out during last five years		
Name of the organization and particulars of work	Period of Work From To	Attached Copy of appointment letter (Yes/No)

(ATTACH EXTRA PAGES IF REQUIRED)

for,

Name of the Firm: Chartered
Accountants

(CA.....)

Partner

Membership No:

Place:

Date:

[In the Letterhead of the firm]

Declaration Form

Tender Notice No.:

Dated:

We _____ Partner

of M/s _____

hereby declare that:

1. We have read and understood all the terms and condition of the tender. We fulfil all the terms and conditions and applied for the tender for engagement of Chartered Accountants Firms at IIIT Bhagalpur for above mentioned works.
2. Our firm / our partners and our employee will not disclose any proprietary or confidential information relating to assignment, the services or the information of the office of IIIT Bhagalpur to any unauthorized person or any outside agency without written consent of the Director of the Institute.
3. The documents attached and information provided herewith is true and correct to the best of our knowledge and belief. We know that if the information/ documents attached are found incorrect/false (at any stage of the tender process or even after awarding the work order), we may be debarred from the empanelment and when appointed, the appointment shall be treated as cancelled. The disciplinary action may be taken against the person/ the firm for incorrect information or false declaration.
4. This also certified that this firm have not been indicted or convicted by court of law or no adverse orders have been passed against this firm by regulatory authorities. Further, no investigation by any regulatory authority is pending against the firm. This firm have not been barred from appointment by any Govt. and/or PSUs and/or Semi Govt entities.
5. We have attached the details of rates / fee / remuneration on separate letter head of the firm / agency.

We also understand that the decision of Director, IIIT Bhagalpur will be final for any dispute or litigation.

for,

Name of the Firm: Chartered Accountants

(CA.....)

Partner

Membership No:

Place:

Date:

Technical Qualification:**Annexure - 6**

The bidders fulfilling pre-qualification criteria will be shortlisted for Technical Evaluation.

The technical evaluation criteria are given in the following table:

Sl. No	Particular	Documentary Evidence	Whether Possess or not?(yes or not)	Whether Proof enclosed? (yes or not)	Page Number on which Proof enclosed
1.	The CA firm should have minimum experience of 05 years in auditing of Academic/Govt./ PSU organizations.	Work order/Work Completion certificate.			
2.	The minimum average annual turnover of last three years of the CA firm should not be below 30 Lacs.	CA's certificate /Audited Financial Report/ ITR Return Copy or CA certificate indicating minimum turnover.			
3.	The bidder should be having PAN, GSTnumbers	Copy of PAN, GST Certificate			
4.	Bidder should have ahead office in the Bhagalpur District.	Proof of Head office			
5.	The bidder has to submit self-certified letter indicatingthat they have not been blacklisted by any government department, organization, and corporation	Self-certified letter			
6.	The bidder shall provide a valid EMD (refundable) acceptable to IIIT Bhagalpur. EMD deposit is Rs. 10,000/- has to be submitted along with bid documents.	EMD through Demand Draft in favor of "IIIT Bhagalpur" Payable at Bhagalpur			

7	Agreed to sign contract as per Terms & Conditions				
8	CAG Empanelment Proof	Certificate Required			
9	CA Firm Registration Proof	Registration Certificate of Partnership Deep if Applicable Required			

The bidder fulfilling above technical eligibility condition shall only be eligible for financialbid opening.

[In the Letterhead of the firm]

Financial Bid

S. No.	Particulars	Period	Amount
1	Assistance in preparation of Annual Accounts and Internal Auditing (As per category I)	Yearly	
2	Management Consultancy of Financial Management such as Professional advice in respect of compliance with tax laws, Filling of GST, TDS and Professional Tax Return and revised return if any etc. (As per category II)	Monthly	
	Total Taxable Value (Rs.)		
	Add: GST		
	Total Value (Inclusive of GST)		

(Amount in word:

for,

Name of the Firm: Chartered Accountants

(CA)

Partner

Membership No:

Place:

Date: